

(409) 345-3197 W. COLUMBIA
(281) 595-3241 ROSHARON
(409) 849-5711 ANGLETON
(COURTHOUSE EXT. 1230)



(281) 331-6101 HOUSTON
(409) 265-4261 BRAZOSPORT
(409) 548-3391 SWEENEY
(409) 849-8914 FAX

JEROME ALDRICH
CRIMINAL DISTRICT ATTORNEY
BRAZORIA COUNTY

111 EAST LOCUST, RM 408A
ANGLETON, TX 77515

January 12, 1998

Lloyd Stansberry
1600 E. Highway 6, Suite 425
Alvin, Texas 77511
Via facsimile (281) 331-9355

RE: State of Texas v. Hercules Marine Services, Corp.

Dear Mr. Stansberry:

This letter is to clarify my position with regard to our conversation on Friday, January 9, 1998. First, my call to you on Thursday was after the grand jury voted, left the indictments with the clerk, and had gone home for the day. Second, if my calling you to inform you of the indictments was a "technical violation"(in your words), this was because I acted on your oral representations that you represented the corporation and wanted to be informed. I will no longer accept any oral statements from you on this or any other matter. If you need something put in writing. You and Mr. Crouch can whine to anyone you choose, for whatever political purpose you desire, however, do not make the mistake of accusing me of wrongdoing again.

Not only have you shown yourself to be dishonest and untrustworthy, but ignorant of the law as well. There was nothing improper, either "technical" or otherwise, about my informing you of the vote to indict your client. In any event, all future requests from my office shall be in writing. When the paperwork is ready, we will serve the registered agent of the corporation as required by law.

If I can be of further assistance please put in writing.

Sincerely,

A handwritten signature in black ink, appearing to read "Ronald L. Barclay".

Ronald L. Barclay
Assistant District Attorney

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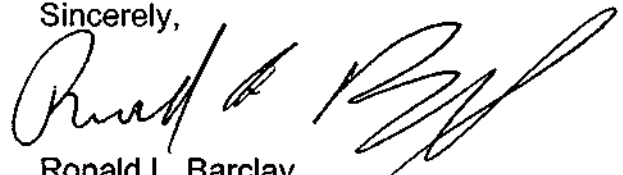
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